

Mergers & Acquisitions

Current M&A Opportunities available across MGI Worldwide and Mackrell International

For more detailed information on specific deals, please contact the relevant person listed under each opportunity.

Buy

Sector: Construction
Location: UK: Midlands/North
Size: up to £5m

Highlights: Looking to expand reach throughout UK. Open to a distressed business requiring turnaround or safe home for employees. Ideally has a strong contract book and office premises to form group HQ.

Alex Mitchell
 Harbourside Corporate Finance
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 Member of MGI Worldwide

Sell

Sector: Manufacturing
Location: Italy
Size: €14m (100% Italy)

Highlights: Unique growth opportunity. Family-owned high-precision thermosetting and thermoplastic component manufacturer. Deep technological expertise, untapped commercial potential.

Francesco Bartolucci
 MGI Studio Pragma
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 Member of MGI Worldwide

Sell / Invest

Sector: Technology & Finance
Location: Brazil
Size: USD \$8m

Highlights: Finanblue is Brazil's leading TechFin, structuring and accelerating credit businesses with 34+ years' experience in securitisation, banking, and fintech. Located in Curitiba, seeking a buyer or an investor.

Raphael Bernardes da Silveira
 BSCSA
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 Member of MGI Worldwide

Invest

Sector: Manufacturing
Location: Poland, Rzeszów
Size: apx PLN 80m / USD \$20m

Highlights: Manufacturing/ PV, renewable energy company in Poland, production of advanced PV integrated with building materials, R&D leader in the PV sector, seeks equity investor.

Marcin Wierzbicki
 KWKR
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 Member of Mackrell International

Sell

Sector: Recreational facilities
Location: Midwest, USA
Size: USD \$8m-\$12m

Highlights: This company operates many niche fitness facilities, with 6,000+ memberships, and has an outstanding industry reputation.

Blake Johnson
 SealedBid [BGM]
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 Member of MGI Worldwide

Sell

Sector: Manufacturing
Location: Midwest, USA
Size: USD \$3m-\$5m

Highlights: Longstanding company manufactures high quality promotional and commemorative products as well as identity products for customers nationwide.

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Sell

Sector: Financial services
Location: Canada

Highlights: Growing AI-enabled debt recovery firm, EBITDA \$4.5m. Scalable with 75% more capacity, agents are 4x > efficient than competitors. Licensed across Canada.

Alma Johns
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Sell/Invest

Sector: Tourism/Hospitality
Location: Madagascar

Highlights: Private eco-island and Spa in UNESCO marine biosphere reserve. With 27 suites and 42 bedrooms. Rare fauna and flora. One of the best hotels of Madagascar.

Sandra Randrianarisoa
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Find out more

Our global reach offers those wishing to buy or sell businesses an unrivalled ability to access specialist expertise locally while being able to identify potential targets across the world.

For more information, please contact:

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The MGI Worldwide Global M&A Group is a dedicated team of experts specialising in mergers and acquisitions across diverse industries and markets.

With access to a global network of accounting and advisory firms, the group offers comprehensive support for businesses looking to buy, sell, or merge.

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